



invest
in
bavaria

Welcome to Bavaria.

Plastics & Recycling in Bavaria.

From Materials to Value Creation

Innovative recycling technologies ensure access to high-quality secondary raw materials. Reliable supply of petrochemical feedstocks. High-performing, innovative companies. Chemical parks with available sites for new investments.



A High-performing Plastics Industry in Bavaria

- Around **600 companies** with **55,200 employees** and annual revenue of **€21 billion** in Bavaria.
- **Broad spectrum:** from plastics to recycling and machinery manufacturing.



Strong recycling rate & raw material availability

- **Bavaria benefits from stable access to high-quality recyclates.**
- Supply of ethylene, propylene, butadiene, and other petrochemical basic feedstocks.

2.9 million tons

of plastics processed in Bavaria in 2021

Nearly **100 %** recovery of plastics (**#1 in Europe**)



Annual revenue of **€21 billion** in Bavaria

Germany ranks **#1** among plastics producers in Europe (fossil-fuel-based)

19 million tons total refinery capacity in Bavaria per year

Technology drives transformation in plastics recycling



“For us at **Krall Kunststoff-Recycling** technological innovation is the key to sustainable growth. With AI-based sorting, digitalized processes, and automated processing, we create the foundation for high-quality secondary raw materials – efficient, economical, and future-proof.”

Markus Krall, Managing Director, Krall Kunststoff-Recycling GmbH

Plastics & Recycling in Bavaria: Four pillars for greater competitiveness

1

Raw material availability (refineries)

- Liquefied gases/naphtha, bitumen, kerosene, diesel, heating oil, propane, butane, propylene, and sulfur.
- **Basic feedstocks for the plastics industry:** ethylene, propylene, and butadiene.
- Total capacity of **19 million tons per year**.



2

Strong corporate landscape

- **International market leaders** such as BASF, Wacker, Borealis, and Evonik, as well as specialists such as the KomRecReCond and Hamos.
- Recycling companies with **Europe-wide reach and state-of-the-art technology**.

Plastics manufacturers / processors



3

Chemical parks: plug-and-play industrial production

- More than **8,500 employees** in approximately **70 companies**.
- Energy supply with **combined heat and power** and initial projects for **hydrogen integration**.
- **Available sites for new settlements**.



Plastics recycling



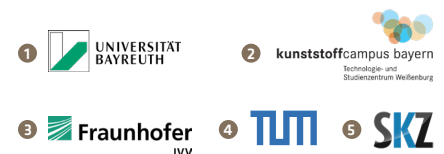
Machinery manufacturers



4

Research & innovation networks

- **Cutting-edge research**, materials development, and continuing education.
- **Strong industry-science collaboration**.



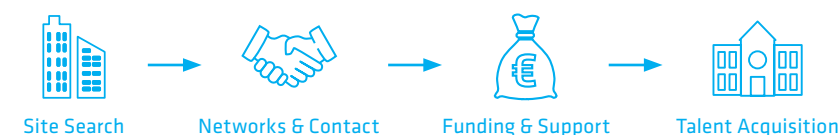
Location advantages of chemical parks:

- + Site management
- + Site security
- + Emergency management
- + Supply and disposal networks (including handling of hazardous materials)
- + Road and rail infrastructure
- + Energy supply and services
- + Support with permitting and approvals

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As the business promotion agency of the State of Bavaria we assist you in setting up a new business or expanding in Bavaria with an one-stop service during the whole process.



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