



invest
in
bavaria

Welcome to Bavaria.

Europe's Innovation Hub

for Life Sciences.

Highly qualified specialists meet industry partners.

Bavaria is a leading center for Life Sciences in Europe, providing young companies and established corporations with opportunities for growth. Various factors play together to create an ecosystem that is geared to help businesses grow on a global level:

Diverse Business Opportunities

Business opportunities abound, notably due to highly dynamic R&D environment, presence of major corporations and availability of both public and private funding.

Effective Networks

Bavaria provides a varied number of networking platforms that drive cross-industry innovation. Examples: Medical Valley e.V., BioM, Bayern Innovativ

13% of GDP

is spent on health care in Germany - highest expenditure in Europe



8.7 Mio €

Germany is a Life Sciences Innovation Hub with the highest share of R&D expenditure in the EU(2021)

777 K jobs

in life sciences in Bavaria, 51.000 employees alone in biopharma companies (2022/23).

Global Perspective

Both global multinationals and local champions use Bavaria as a springboard to conquer international markets. Example: Roche, one of Europe's largest research and production facilities for biopharmaceuticals.

Access to Talent

Bavaria hosts a highly diverse workforce in the sector and provides an ideal breeding ground for young talent thanks to its world renowned universities: LMU, TUM & FAU. Ranking competitively worldwide in Life Sciences (CHE Ranking; QS World University Ranking).

589 trials

clinical trials (2021) in Germany making it #2 in Europe / #6 globally / Munich #2 in Germany

7.8 beds

Germany has the highest hospital bed density in the OECD/EU with 7.8 beds (per 1.000 population).

522

BioTech companies, with Bavaria being the leading BioTech region in Europe in terms of companies, startups, and employees.

30%

Bavaria's share of German patent applications (2020). Most patents in Bavaria are registered in Life Sciences, with the majority in MedTech 14.295 patents (2020).

We help you to benefit from the strong bavarian ecosystem.

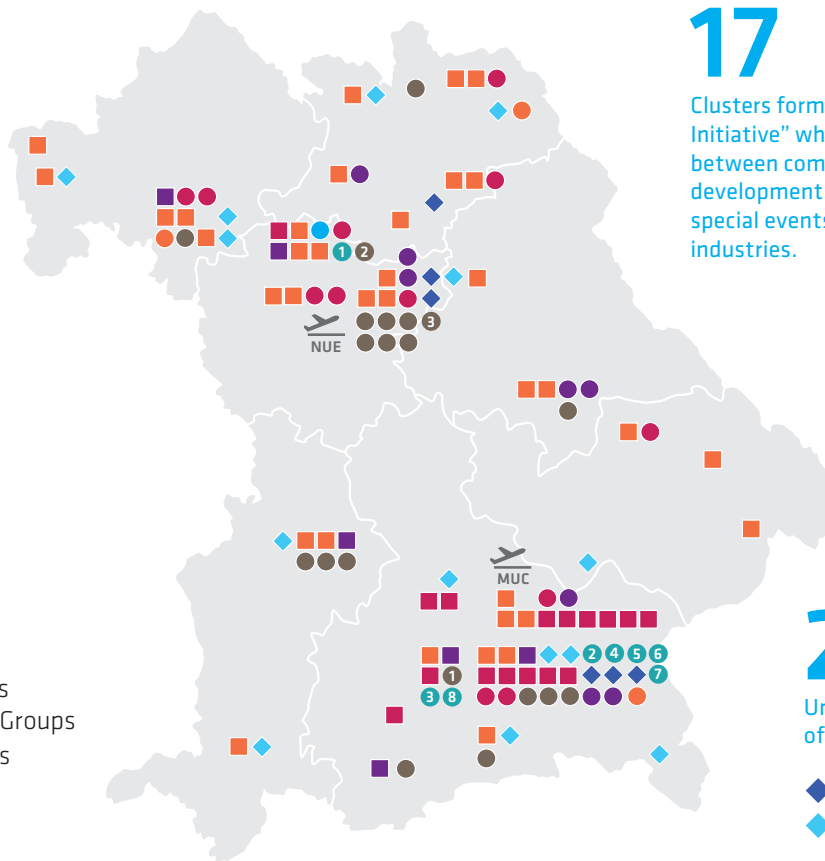
A selection of companies

- 1 SIEMENS Healthineers
- 2 BRAINLAB
- 3 Roche
- 4 Daiichi-Sankyo
- 5 moderna
- 6 ZEISS
- 7 GE HealthCare
- 8 morphosys

70+

Science, research and innovation institutes.

- 36 Fraunhofer Institutes and Project & Research Groups
- 16 Max-Planck-Institutes
- 6 Helmholtz Institutes
- 8 Leibnitz Institutes
- 12 Regional Institutes
- 3 Associations of Industrial Research



17

Clusters form the "Bavarian Cluster Initiative" which promote cooperation between companies, research & development partners and organizes special events for leading high tech industries.

- Cluster
- 1 BioM
- 2 MEDICAL VALLEY
- 3 bayern innovativ

20

Universities and Universities of Applied Sciences.

- 6 Universities
- 14 Universities of Applied Sciences

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